



Moving Date:

PREPARATION	FINAL PREPARATIONS
Start packing non-essential items Label each box with its contents Pack fragile items with care Keep important documents Create an inventory list of packed boxes	Defrost and clean your refrigerator and freezer Dispose of any hazardous materials or flammable items safely Pack an essential box with items you'll need immediately upon arrival Take photos or videos of your belongings for insurance purposes
ARRANGE FOR MOVING	MOVING DAY
Confirm the details with agency Arrange for parking permits Prepare a plan for pets or children Take measurements of doorways and staircases in your new home to ensure large furniture will fit	Conduct a final walkthrough of your old home before leaving Keep important documents and valuable items with you Check that all utilities are turned off, windows are closed, and doors are locked Carry out a thorough check of your new home upon arrival





Item	Room in New Home	\bigcirc
		Item Room in New Home Room in New Home





Nº	Item	Room in New Home	\bigcirc
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Moving Day Survival Kit

Documents	Toiletries
Passport Boarding pass Driver's license Health insurance Copies of documents Cards + Cash	Toothbrush + paste Deodorant Shampoo + conditioner Shaving supplies
Electronics	Health and beauty
O Phone + Charger O Camera + Charger O Laptop + Charger O Travel adapter O Headphones O	O Hand sanitizer O Sunscreen O Makeup + remover O Medications O
Clothes	Others
	Sleeping maskSunglasses

UTILITIES LIST

(TO CANCEL, TRANSFER, & SET UP)

Current Home	New Home
Service	Service
Provider	Provider
Account No.	Account No.
Phone No.	Phone No.
Cost	Cost
Cancelled?	Transferred?
Current Home	New Home
Service	Service
Provider	Provider
Account No.	Account No.
Phone No.	Phone No.
Cost	Cost
Cancelled?	Transferred?
Current Home	New Home
Service	Service
Provider	Provider
Account No.	Account No.
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Current Home	New Home
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Cost	Cost
Cancelled?	Transferred? Set Up?
Current Home	New Home
Service	Service
Provider	Provider
Account No.	Account No.
Phone No.	Phone No.
Cost	Cost
Cancelled?	Transferred?
Current Home	New Home
Current Home Service	New Home Service
Service	Service
Service Provider	Service Provider
Service Provider Account No.	Service Provider Account No.
Service Provider Account No. Phone No.	Service Provider Account No. Phone No.
Service Provider Account No. Phone No. Cost	Service Provider Account No. Phone No. Cost
Service Provider Account No. Phone No. Cost Cancelled?	Service Provider Account No. Phone No. Cost Transferred?
Service Provider Account No. Phone No. Cost Cancelled? Current Home	Service Provider Account No. Phone No. Cost Transferred?
Service Provider Account No. Phone No. Cost Cancelled? Current Home Service	Service Provider Account No. Phone No. Cost Transferred?
Service Provider Account No. Phone No. Cost Cancelled? Current Home Service Provider	Service Provider Account No. Phone No. Cost Transferred?
Service Provider Account No. Phone No. Cost Cancelled? Current Home Service Provider Account No.	Service Provider Account No. Phone No. Cost Transferred? Set Up? New Home Service Provider Account No.

CHANGE OF ADDRESS CHECKLIST

UTILITIES / SERVICES	AGENCIES
MOBILE (& LANDLINE) TELEPHONES	POST OFFICE
INTERNET	SOCIAL SECURITY ADMINISTRATION
CABLE / STREAMING	DIVISION OF MOTOR VEHICLES
ELECTRIC, WATER, & GAS	PET LICENSING
HOME SECURITY COMPANY	TAX AGENCY
HOUSEKEEPING	HEALTH CARE ADMINISTRATION
LAWN & POOL MAINTENANCE	
	ORGANIZATIONS
PROFESSIONAL SERVICES	SCHOOLS
DOCTORS	EMPLOYER
PHARMACIST	RELIGIOUS ORGANIZATIONS
DENTIST	RECREATIONAL ORGANIZATIONS (GYM)
VETERINARIANS	
ACCOUNTANT	FINANCIAL
ATTORNEY	BANKS & CREDIT UNIONS
	PENSION
MISCELLANEOUS	CREDIT REPORTING AGENCIES
SHOPPING MEMBERSHIPS	STUDENT LOANS
CAR INSURANCE	
HOME / RENTER'S INSURANCE	TRANSPORTATION
	ROADSIDE ASSISTANCE
	FREQUENT FLYER PROGRAMS

MONTHLY BUDGET TRACKER

Income
Starting Balance
Income Stream 1
Income Stream 2
Income Stream 3
Total Income

Groceries
Snacks and Candy
Delivery and Takeout
Restaurants
Total Expenses

Rent
Electricity
Water and Sewage
Garbage Collection
Internet
Phone
Category 7
Category 8
Category 9
Category 10
Category 11
Category 12
Total Expenses

Household Items

Household Repairs

Apparel

Cosmetics

Fun

Travel

Category 7

Category 8

Category 9

Category 10

Category 11

Category 12

Total Expenses

Mortgage
Loan 1
Credit Card 1
Credit Card 2
Total Debt

Savings
Sinking Fund 1
Sinking Fund 2
Sinking Fund 3
Savings
Total Savings

Total Income
Total Expenses
Total Debt
Total Savings
Ending Balance

NOTES

Date:





Please reach out if there is anything you need in the future!



GET STARTED WITH...

Jessica Mayow Loan Officer NMLS# 2672111

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